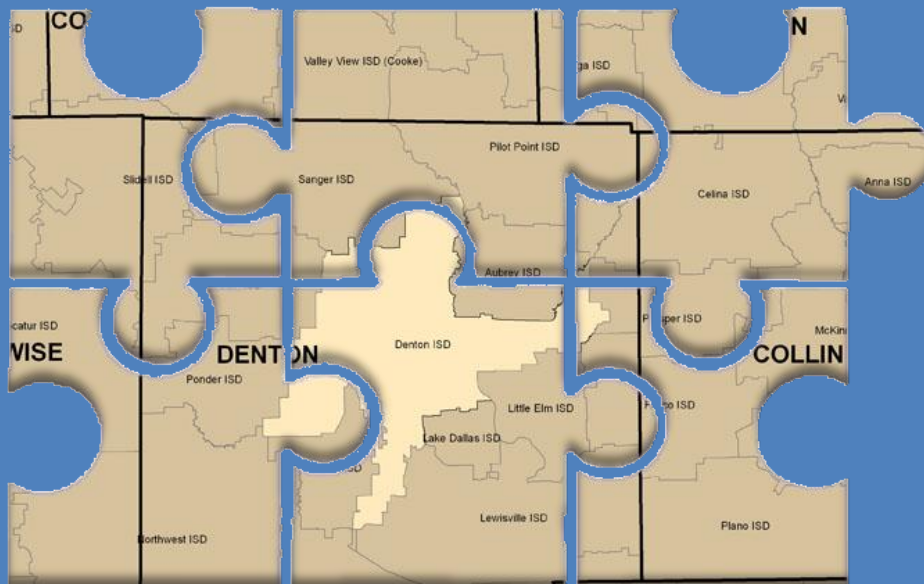




Denton ISD Quarterly Economic and Housing Analysis 2Q12



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Economic Conditions

- Texas gained 231,800 jobs between June 2011 and June 2012. Continuing to lead the nation in job growth. (Susan Combs, Texas Comptroller)
- The state's unemployment rate has been at or below the national rate for 66 consecutive months. (Susan Combs, Texas Comptroller)
- DFW 4th in the nation with 52,600 new jobs as of June 2012
- Unemployment rates - Texas Labor Market Review (July)
 - U.S. 8.4%
 - Texas 7.6%
 - DFW 7.4%
 - Tarrant County 7.3%
- DFW annual new home starts up 22% from 2Q11. (Metrostudy)
- New housing market in position for sustained growth with inventories in balance and raising rental rates.
- Texas **sales tax receipts for June 2012 were 15.2 percent higher** than for June 2011. (Susan Combs, Texas Comptroller)
- **Sales tax collections have increased for 27 consecutive months (year-over-year)**, boosted by strong business spending in the oil/natural gas and manufacturing sectors, and to a lesser extent by retail sales activity. (Susan Combs, Texas Comptroller)
- **Oil and natural gas production tax collections in the first 11 months of fiscal 2012** were 44 percent higher than during the same period in 2011. (Susan Combs, Texas Comptroller)



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National Economic Overview

Top Job Growth Markets Ranked by Change in Emp. – May 2012

Rank	MSA	Total Employment	Job Gains	% Change
1	New York-Northern New Jersey-Long Isla	8,553,100	107,800	1.3%
2	Houston-Baytown-Sugar Land TX	2,676,800	88,000	3.4%
3	Los Angeles-Long Beach-Santa Ana CA	5,235,300	63,800	1.2%
4	Dallas-Fort Worth-Arlington TX	2,979,800	52,600	1.8%
5	Washington-Arlington-Alexandria DC-VA	3,047,600	47,000	1.6%
6	Seattle-Tacoma-Bellevue WA	1,706,900	38,700	2.3%
7	Phoenix-Mesa-Glendale, AZ	1,756,200	36,100	2.1%
8	San Francisco-Oakland-Fremont CA	1,933,500	35,300	1.9%
9	Detroit-Warren-Livonia MI	1,821,600	33,800	1.9%
10	San Jose-Sunnyvale-Santa Clara CA	908,300	31,100	3.5%
11	Chicago-Naperville-Joliet IL-IN-WI	4,340,900	27,900	0.6%
12	Atlanta-Sandy Springs-Marietta GA	2,345,800	27,900	1.2%
13	Denver-Aurora CO	1,244,000	27,700	2.3%
14	Austin-Round Rock-San Marcos, TX	816,300	22,700	2.9%
15	Salt Lake City UT	633,800	20,400	3.3%

Source: Metrostudy - MetroUSA



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National Economic Overview Top 15 MSAs –

Ranked by Ann. SF Permits on May 2012

Rank	MSA	Permits	Change
1	Houston-Baytown-Sugar Land TX	25,233	4,982
2	Dallas-Fort Worth-Arlington TX	15,174	1,769
3	Washington-Arlington-Alexandria DC-	10,130	1,246
4	Phoenix-Mesa-Glendale, AZ	9,615	3,049
5	Atlanta-Sandy Springs-Marietta GA	7,268	1,315
6	Austin-Round Rock-San Marcos, TX	6,683	860
7	Seattle-Tacoma-Bellevue WA	6,523	716
8	New York-Northern New Jersey-Long	6,243	-268
9	Charlotte-Gastonia-Rock Hill, NC-SC	5,478	1,693
10	Orlando-Kissimmee-Sanford, FL	5,364	1,567
11	Raleigh-Cary NC	5,310	1,062
12	Philadelphia-Camden-Wilmington PA-NJ-	4,915	146
13	Tampa-St. Petersburg-Clearwater FL	4,779	654
14	Miami-Fort Lauderdale-Miami Beach FL	4,769	1,746
15	San Antonio-New Braunfels, TX	4,721	328

Source: Metrostudy - MetroUSA



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Dallas/Fort Worth Market Apartment Market Summary

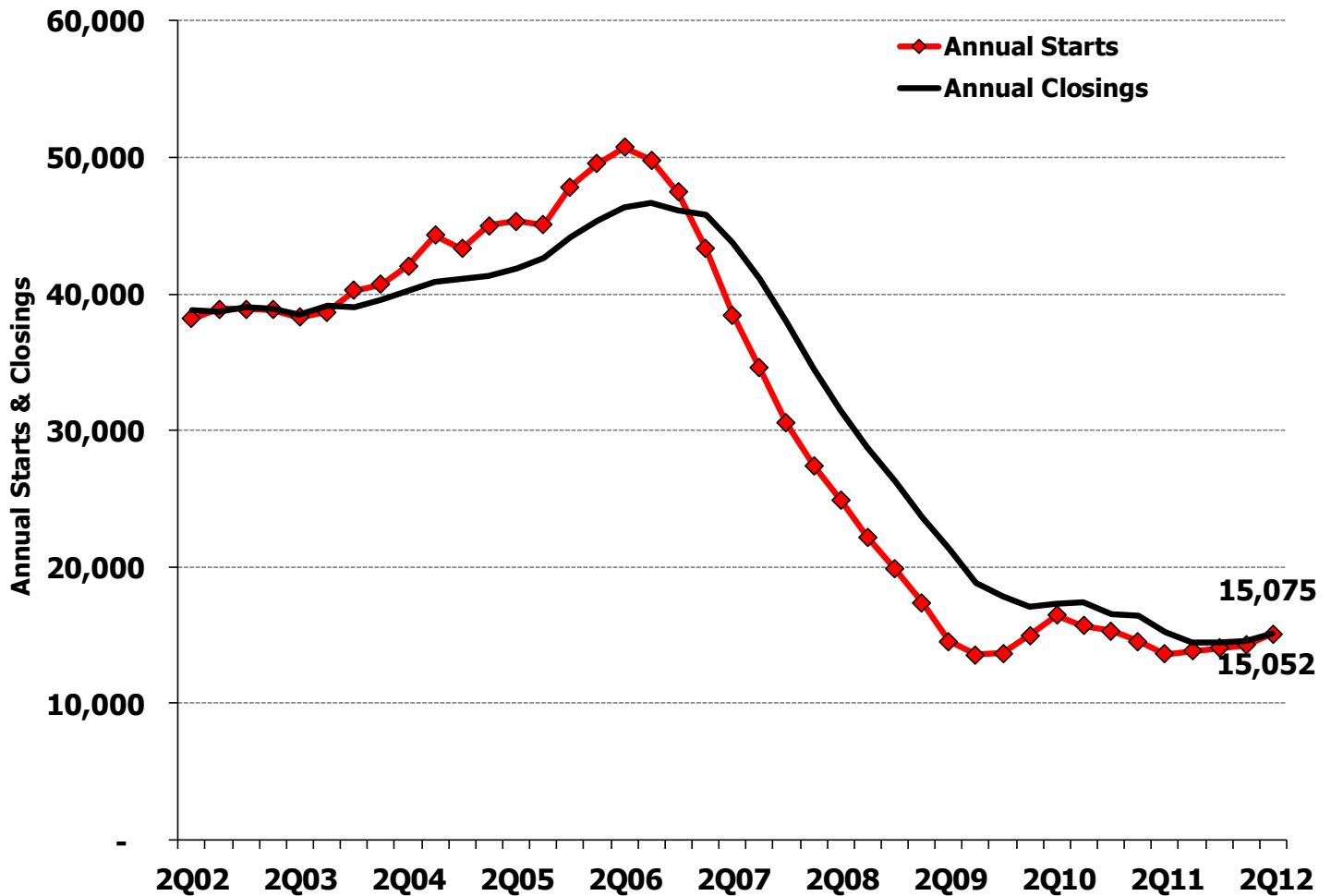
- Over 8,000 units were absorbed during the second quarter with only 1,563 added to the market.
- Occupancy increased to just over 94% during the second quarter.
- Average rent in DFW rose 4% over the last year.
- Rents rose 7% to 8% over the last year in some of the popular intown neighborhoods such as Uptown and Oak Lawn.
- Approximately 15,000 units are under construction, but no more than 3,200 units are scheduled to be completed in any quarter for the next year and a half.





Dallas/Fort Worth Market

SFD-TH – Starts and Closings

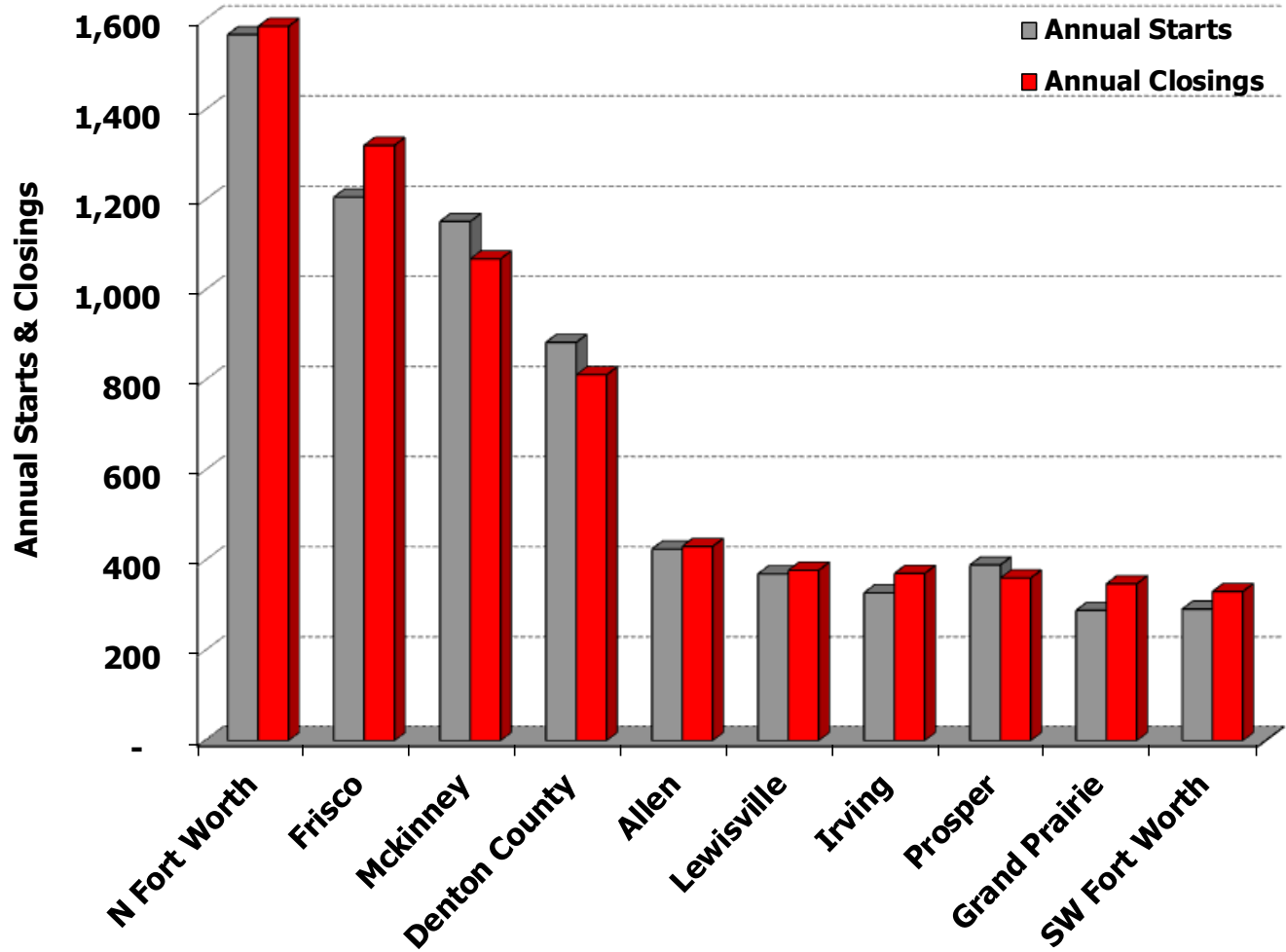


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Dallas/Fort Worth Market

SFD-TH – Top Ten Submarkets by Closings





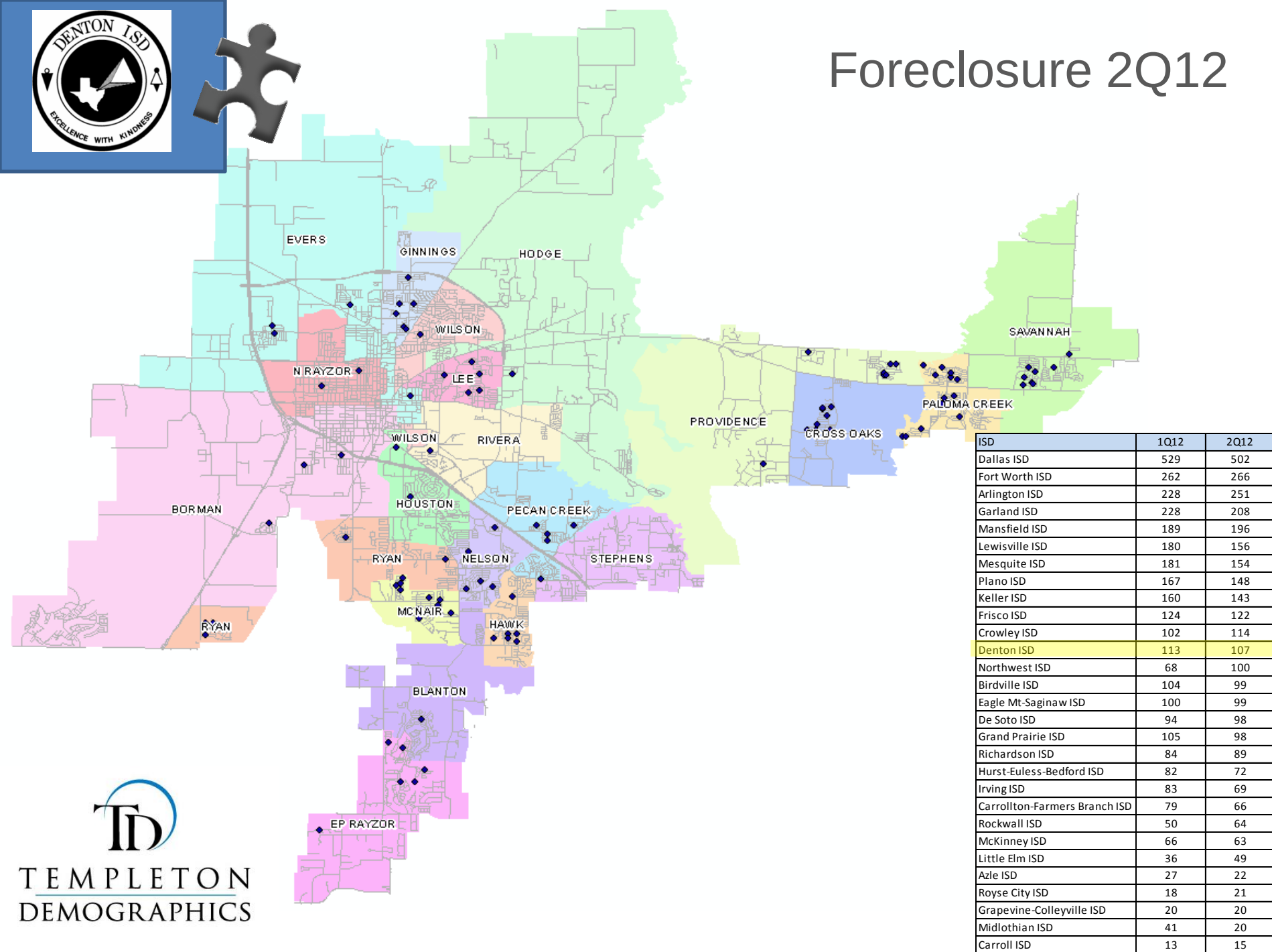
New Home Ranking Report

DFW School District Ranking Report 2Q12 - Ranked by Annual Closing

RANK	SCHOOL DISTRICT	ANNUAL CLOSINGS	ANNUAL STARTS	OCCUPIED HOMES	MODELS	UNDER CONSTRUCTION	FINISHED VACANT	HOUSING INVENTORY	VACANT DEV. LOTS	FUTURE LOTS	TOTAL
#1	FRISCO ISD	1,933	1,896	46,759	82	566	275	923	4,053	11,486	63,221
#2	NORTHWEST ISD	1,107	1,088	20,208	42	260	191	493	2,110	26,178	48,989
#3	DALLAS INDEPENDENT SCHOOL DISTRICT	906	633	27,039	15	1,027	143	1,185	2,426	7,871	38,521
#4	KELLER ISD	833	865	36,081	42	240	146	428	1,612	2,860	40,981
#5	DENTON ISD	819	831	26,322	49	252	100	401	2,523	14,146	43,392
#6	LEWISVILLE ISD	669	669	32,648	32	185	79	296	1,895	1,254	36,093
#7	MANSFIELD ISD	604	577	31,591	24	159	100	283	1,283	6,093	39,250
#8	PROSPER ISD	575	653	5,316	32	190	114	336	1,563	14,740	21,955
#9	EAGLE MT-SAGINAW ISD	541	539	20,299	29	134	98	261	2,299	16,798	39,657
#10	MCKINNEY ISD	529	536	20,584	20	142	92	254	1,508	3,052	25,398
#11	ALLEN ISD	510	498	17,088	25	127	62	214	948	1,446	19,696
#12	LITTLE ELM ISD	466	471	7,884	12	116	43	171	1,199	6,116	15,370
#13	ROCKWALL ISD	323	332	13,361	19	103	51	173	1,938	8,584	24,056
#14	CROWLEY ISD	315	270	18,709	17	59	56	132	2,348	8,222	29,411
#15	WYLIE ISD (48085)	288	272	14,762	17	79	62	158	590	1,188	16,698
#16	FORNEY ISD	278	240	8,208	17	55	64	136	1,966	11,635	21,945
#17	FORT WORTH ISD	258	246	12,499	17	91	62	170	1,450	4,505	18,624
#18	BURLESON ISD	254	271	9,218	12	72	33	117	828	3,860	14,023
#19	PLANO ISD	246	311	27,863	20	133	59	212	1,076	1,535	30,686
#20	CARROLLTON-FARMERS BRANCH ISD	243	275	6,458	15	88	39	142	524	555	7,679
#21	MIDLOTHIAN ISD	220	225	5,053	5	48	48	101	1,015	11,303	17,472
#22	GARLAND ISD	208	222	21,131	12	71	53	136	715	3,180	25,162
#23	DESOTO ISD	158	159	10,282	8	27	49	84	938	3,018	14,322
#24	WAXAHACHIE ISD	149	161	3,011	7	44	34	85	1,160	8,795	13,051
#25	ARLINGTON ISD	146	137	16,396	5	30	50	85	632	498	17,611
#26	ROYSE CITY ISD	143	142	4,321	4	32	31	67	1,240	7,691	13,319
#27	DUNCANVILLE ISD	138	129	5,885	4	16	55	75	593	1,013	7,566
#28	WEATHERFORD ISD	135	138	3,865	3	40	33	76	993	529	5,463
#29	COPPELL ISD	134	105	4,464	3	35	7	45	208	40	4,757
#30	MELISSA INDEPENDENT SCHOOL DISTRICT	125	143	1,640	6	55	15	76	472	5,420	7,608
#31	BIRDVILLE ISD	124	123	7,265	8	31	30	69	370	218	7,922
#32	CRANDALL ISD	110	108	1,579	6	49	24	79	199	721	2,578
#33	ANNA ISD	105	149	2,254	5	37	29	71	768	3,758	6,851
#34	COMMUNITY ISD	103	115	1,383	5	28	31	64	454	1,158	3,059
#35	WHITE SETTLEMENT ISD	103	132	3,559	7	35	21	63	345	3,011	6,978
#36	MESQUITE ISD	99	100	11,260	5	27	25	57	235	4,612	16,164
#37	HURST-EULESS-BEDFORD ISD	91	84	7,776	6	33	17	56	365	6,051	14,248
#38	HIGHLAND PARK ISD	88	98	744	0	79	15	94	92	84	1,014
#39	GRAPEVINE-COLLEYVILLE ISD	85	94	4,777	8	41	31	80	171	869	5,897
#40	LOVEJOY ISD	82	89	3,345	3	44	6	53	169	63	3,630
#41	ALEDO INDEPENDENT SCHOOL DISTRICT	81	98	3,568	2	41	22	65	774	15,904	20,311



Foreclosure 2Q12



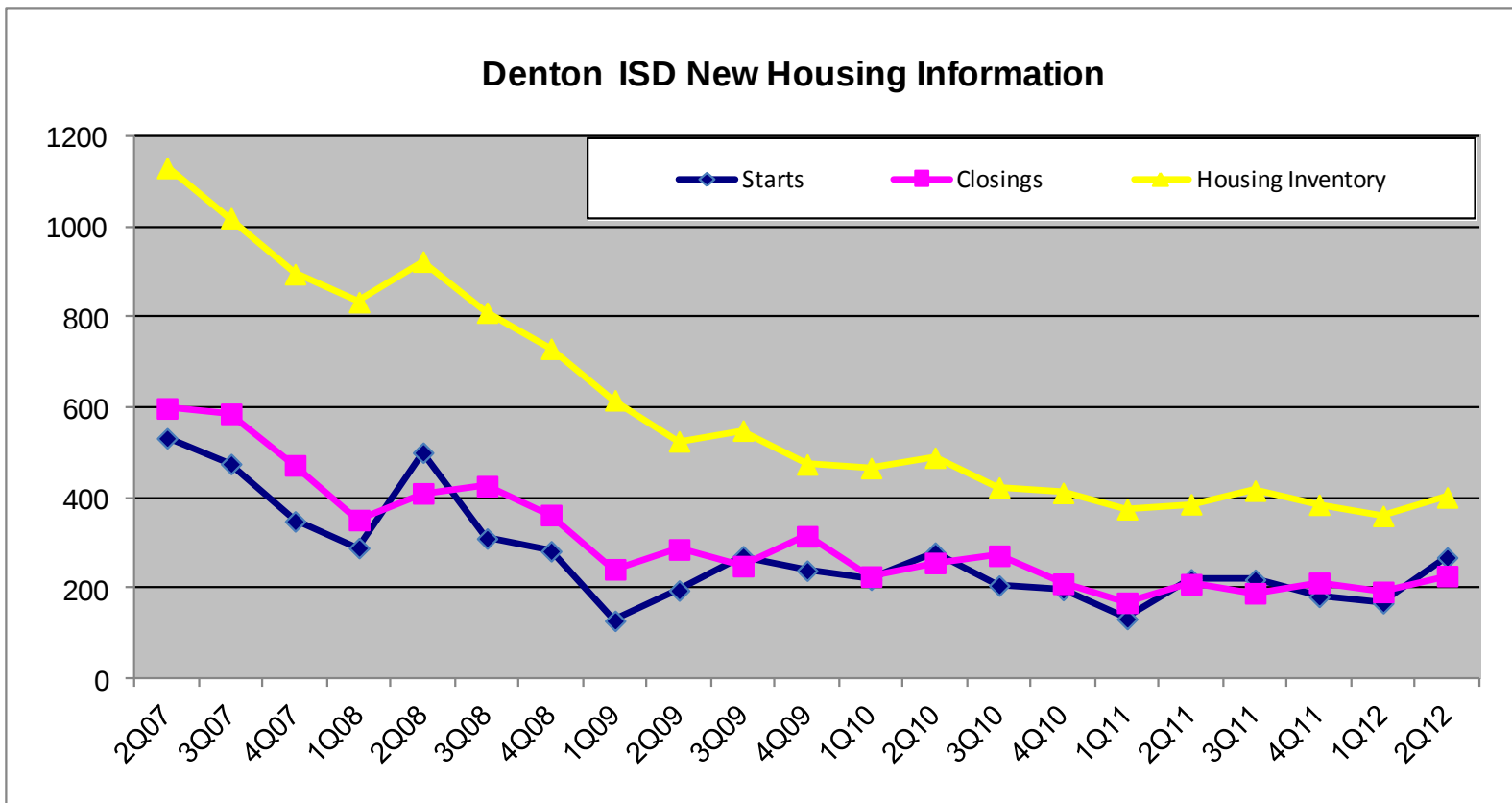
ISD	1Q12	2Q12
Dallas ISD	529	502
Fort Worth ISD	262	266
Arlington ISD	228	251
Garland ISD	228	208
Mansfield ISD	189	196
Lewisville ISD	180	156
Mesquite ISD	181	154
Plano ISD	167	148
Keller ISD	160	143
Frisco ISD	124	122
Crowley ISD	102	114
Denton ISD	113	107
Northwest ISD	68	100
Birdville ISD	104	99
Eagle Mt-Saginaw ISD	100	99
De Soto ISD	94	98
Grand Prairie ISD	105	98
Richardson ISD	84	89
Hurst-Euless-Bedford ISD	82	72
Irving ISD	83	69
Carrollton-Farmers Branch ISD	79	66
Rockwall ISD	50	64
McKinney ISD	66	63
Little Elm ISD	36	49
Azle ISD	27	22
Royse City ISD	18	21
Grapevine-Colleyville ISD	20	20
Midlothian ISD	41	20
Carroll ISD	13	15



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Denton ISD New Housing Activity

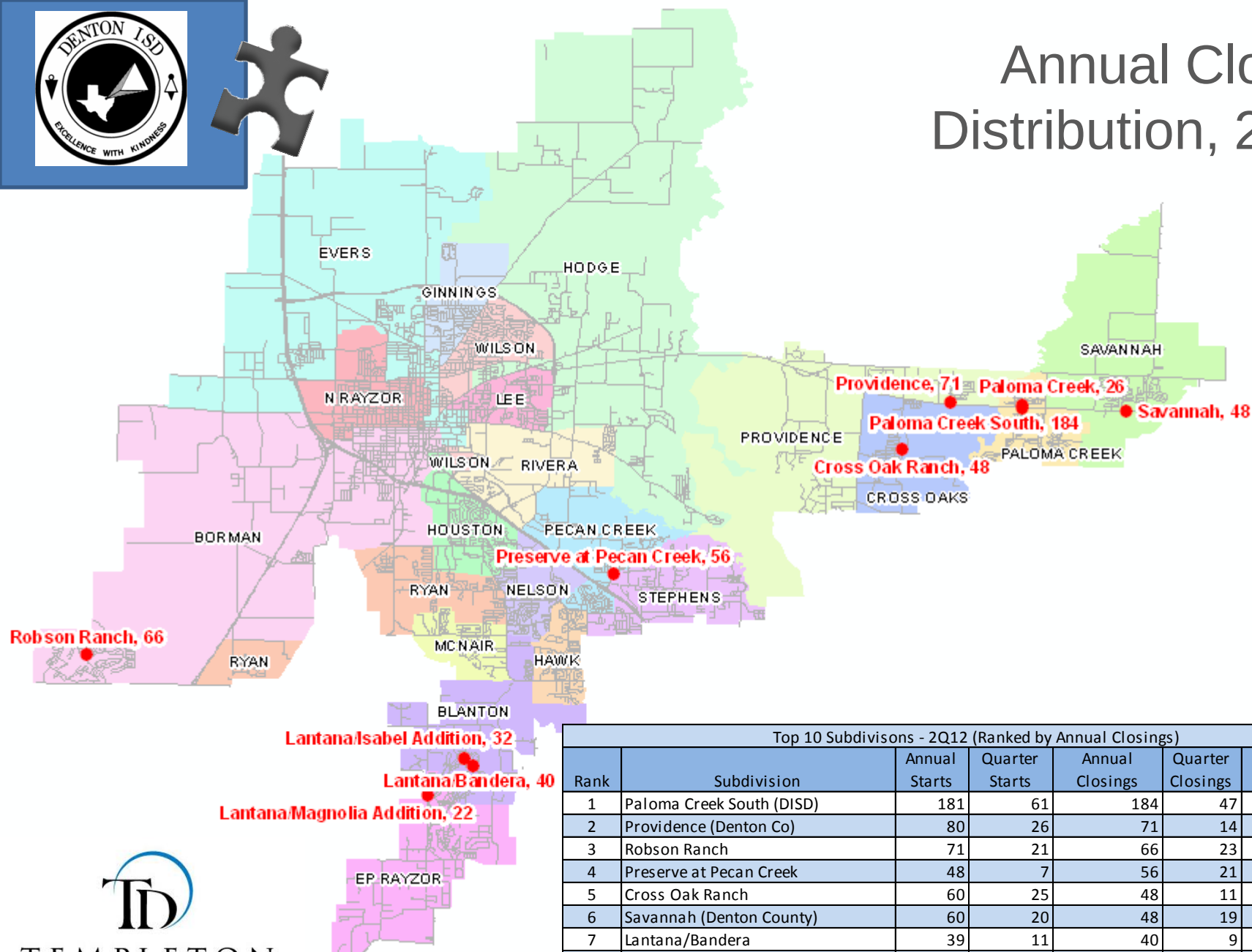


Starts	2007	2008	2009	2010	2011	2012
1Q	415	289	128	219	133	167
2Q	532	500	195	279	223	268
3Q	475	310	271	206	216	
4Q	348	282	239	196	181	
Total	1770	1381	833	900	753	435

Closings	2007	2008	2009	2010	2011	2012
1Q	553	351	242	226	168	192
2Q	598	410	286	256	210	227
3Q	586	426	249	272	189	
4Q	472	362	315	210	212	
Total	2209	1549	1092	964	779	419



Annual Closing Distribution, 2Q12



Top 10 Subdivisions - 2Q12 (Ranked by Annual Closings)

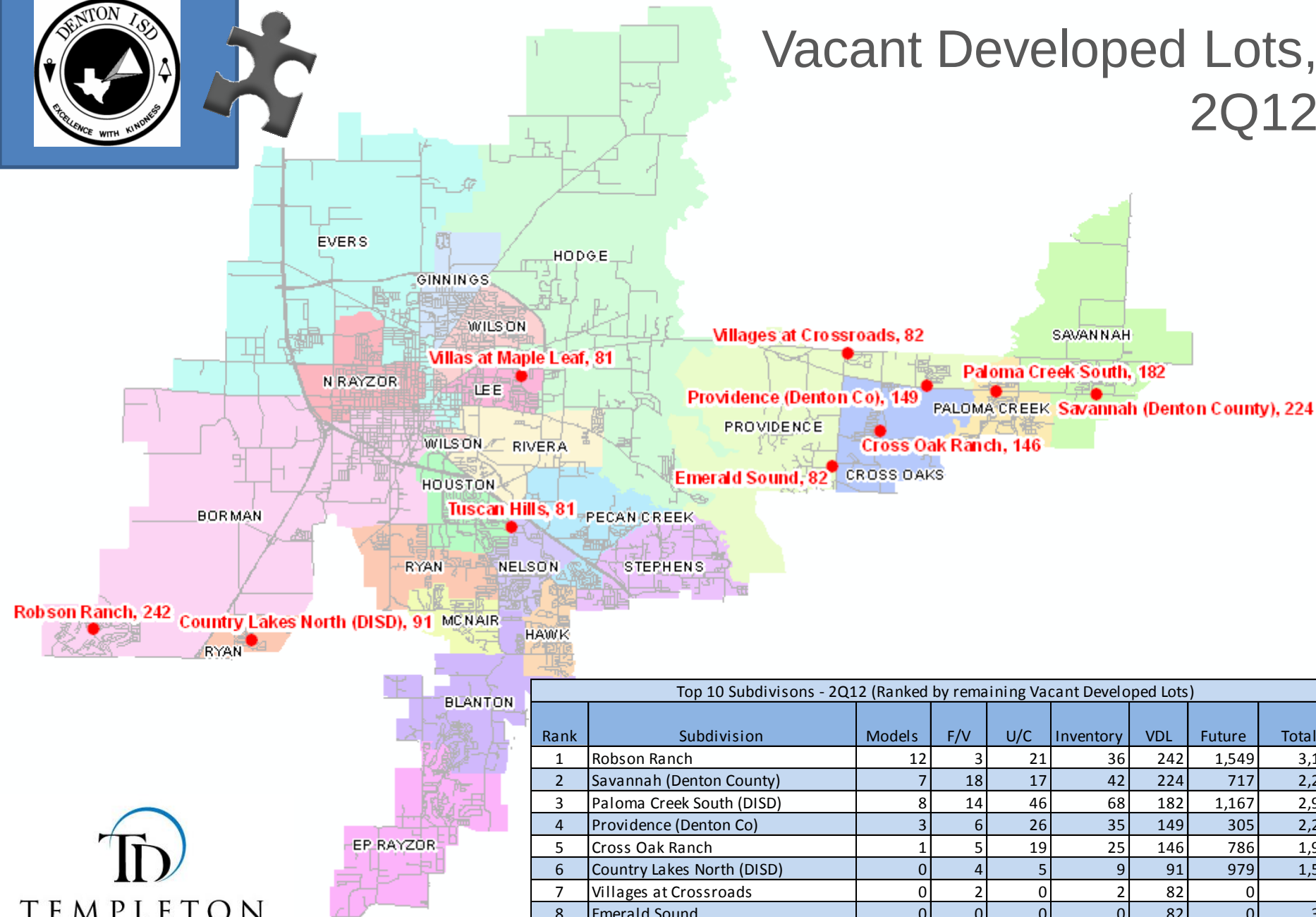
Rank	Subdivision	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Occ.	Total
1	Paloma Creek South (DISD)	181	61	184	47	1,503	2,920
2	Providence (Denton Co)	80	26	71	14	1,805	2,294
3	Robson Ranch	71	21	66	23	1,362	3,189
4	Preserve at Pecan Creek	48	7	56	21	700	1,193
5	Cross Oak Ranch	60	25	48	11	977	1,934
6	Savannah (Denton County)	60	20	48	19	1,269	2,252
7	Lantana/Bandera	39	11	40	9	189	279
8	Lantana/Isabel Addition	26	3	32	7	87	138
9	Paloma Creek	31	20	26	6	910	1,009
10	Lantana/Magnolia Addition	26	10	22	6	272	308
TOTALS		622	204	593	163	9,074	15,516



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Vacant Developed Lots, 2Q12

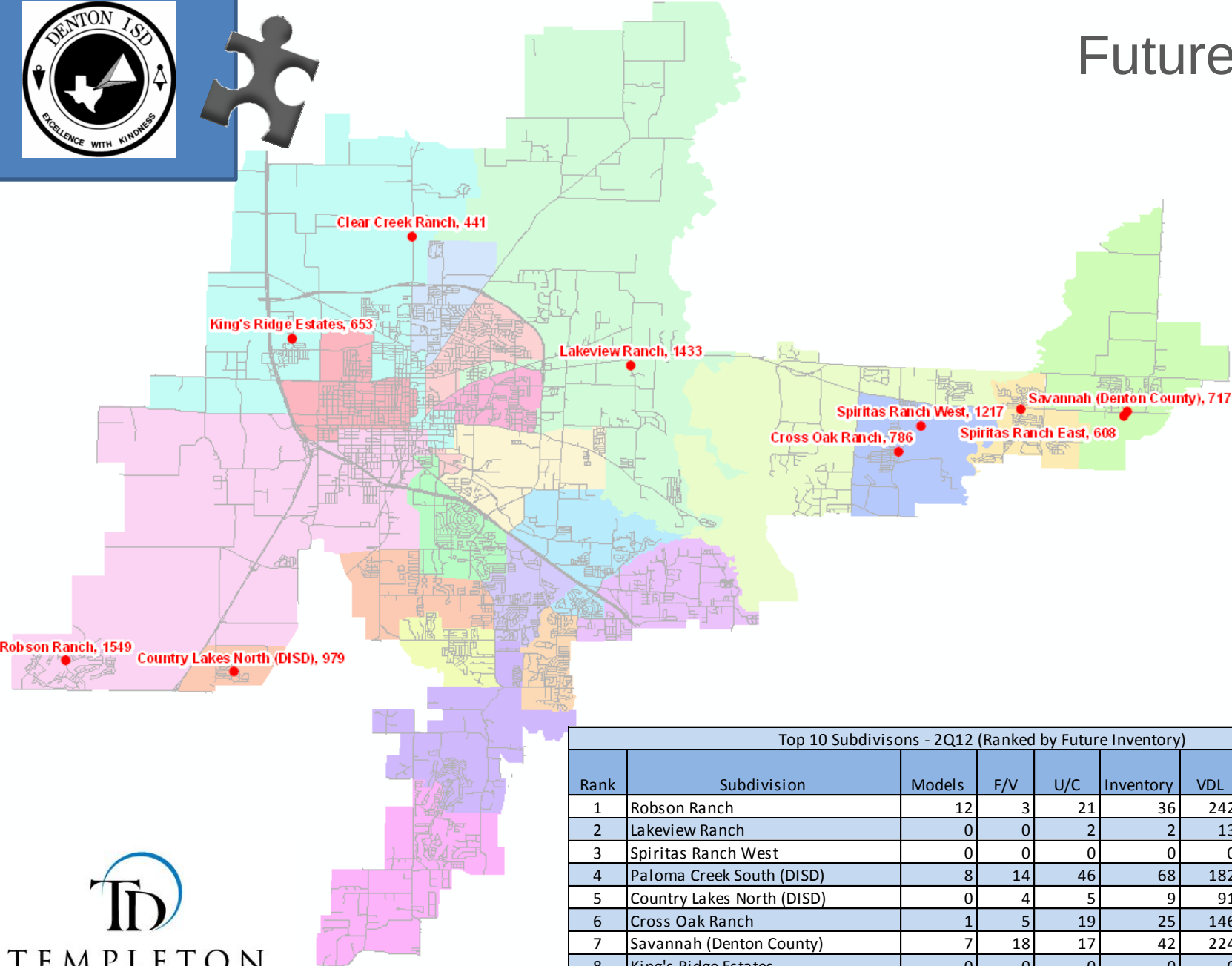


Top 10 Subdivisions - 2Q12 (Ranked by remaining Vacant Developed Lots)

Rank	Subdivision	Models	F/V	U/C	Inventory	VDL	Future	Total
1	Robson Ranch	12	3	21	36	242	1,549	3,189
2	Savannah (Denton County)	7	18	17	42	224	717	2,252
3	Paloma Creek South (DISD)	8	14	46	68	182	1,167	2,920
4	Providence (Denton Co)	3	6	26	35	149	305	2,294
5	Cross Oak Ranch	1	5	19	25	146	786	1,934
6	Country Lakes North (DISD)	0	4	5	9	91	979	1,517
7	Villages at Crossroads	0	2	0	2	82	0	96
8	Emerald Sound	0	0	0	0	82	0	362
9	Tuscan Hills	0	0	2	2	81	0	104
10	Villas at Maple Leaf	0	0	0	0	81	0	96
TOTALS		31	52	136	219	1,360	5,503	14,764



Future Lots, 2Q12



Top 10 Subdivisions - 2Q12 (Ranked by Future Inventory)

Rank	Subdivision	Models	F/V	U/C	Inventory	VDL	Future	Total
1	Robson Ranch	12	3	21	36	242	1,549	3,189
2	Lakeview Ranch	0	0	2	2	13	1,433	1,583
3	Spiritas Ranch West	0	0	0	0	0	1,217	1,217
4	Paloma Creek South (DISD)	8	14	46	68	182	1,167	2,920
5	Country Lakes North (DISD)	0	4	5	9	91	979	1,517
6	Cross Oak Ranch	1	5	19	25	146	786	1,934
7	Savannah (Denton County)	7	18	17	42	224	717	2,252
8	King's Ridge Estates	0	0	0	0	0	653	653
9	Spiritas Ranch East	0	0	0	0	0	608	608
10	Clear Creek Ranch	0	0	0	0	0	441	441
TOTALS		28	44	110	182	898	9,550	16,314



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Overall Housing Data by Elementary Attendance Zone

Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Occupied	Models	Finished Vacant	Under Const.	Inventory	Vacant Dev. Lots	Future	Total
BLANTON Total	80	17	98	21	1,513	6	10	22	38	147	29	1,727
BORMAN Total	78	21	68	25	1,855	12	3	26	41	242	1,792	3,930
CROSS OAKS Total	60	25	48	11	985	1	5	19	25	146	2,003	3,159
EP RAYZOR Total	68	23	63	22	1,659	7	6	19	32	221	162	2,074
EVERS Total	25	6	32	13	974	0	4	7	11	118	1,306	2,409
GINNINGS Total	0	0	0	0	304	0	0	0	0	9	378	691
HAWK Total	5	2	6	1	1,980	0	1	2	3	17	115	2,115
HODGE Total	17	7	10	3	321	0	0	8	8	23	2,139	2,491
HOUSTON Total	0	0	0	0	1,460	0	0	0	0	0	393	1,853
LEE Total	10	0	13	2	597	1	4	2	7	181	451	1,236
McNair Total	0	0	0	0	1,518	0	0	0	0	0	0	1,518
N RAYZOR Total	0	0	0	0	0	0	0	0	0	0	100	100
NELSON Total	2	2	5	3	1,907	0	0	2	2	81	6	1,996
Paloma Creek Total	212	81	210	53	2,413	9	19	65	93	239	1,184	3,929
PECAN CREEK Total	53	12	57	21	1,787	1	6	13	20	164	683	2,654
PROVIDENCE Total	84	26	76	15	2,215	3	9	26	38	400	305	2,958
RIVERA Total	0	0	0	0	333	0	0	0	0	0	247	580
RYAN Total	44	13	44	10	1,793	1	8	12	21	205	1,220	3,239
SAVANNAH Total	78	28	68	23	1,486	8	24	21	53	252	1,588	3,379
STEPHENS Total	15	5	21	4	628	0	1	8	9	78	0	715
WILSON Total	0	0	0	0	594	0	0	0	0	0	45	639
Grand Total	831	268	819	227	26,322	49	100	252	401	2,523	14,146	43,392





Enrollment History

Year (Oct.)	EE/PRE-K	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Growth	Percent
2006/07	562	1,783	1,731	1,628	1,566	1,606	1,550	1,435	1,301	1,410	1,645	1,279	1,248	974	19,718		
2007/08	563	1,943	1,829	1,774	1,668	1,621	1,655	1,561	1,467	1,388	1,707	1,324	1,261	1,128	20,889	1,171	5.9%
2008/09	629	2,051	2,013	1,930	1,846	1,729	1,690	1,670	1,603	1,495	1,657	1,371	1,290	1,213	22,187	1,298	6.2%
2009/10	644	1,998	2,032	1,989	1,896	1,864	1,737	1,682	1,648	1,641	1,724	1,421	1,321	1,222	22,819	632	2.8%
2010/11	936	2,030	2,015	2,080	2,022	1,892	1,888	1,715	1,705	1,696	1,793	1,563	1,368	1,321	24,024	1,205	5.3%
2011/12	995	2,088	2,080	2,038	2,089	2,049	1,920	1,878	1,768	1,686	1,829	1,676	1,472	1,287	24,855	831	3.5%

*Yellow box = largest grade per year

*Green box = second largest grade per year

Year (Oct.)	KG	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th
2007/08	1.09	1.03	1.02	1.02	1.04	1.03	1.01	1.02	1.07	1.21	0.80	0.99	0.90
2008/09	1.06	1.04	1.06	1.04	1.04	1.04	1.01	1.03	1.02	1.19	0.80	0.97	0.96
2009/10	0.97	0.99	0.99	0.98	1.01	1.00	1.00	0.99	1.02	1.15	0.86	0.96	0.95
2010/11	1.02	1.01	1.02	1.02	1.00	1.01	0.99	1.01	1.03	1.09	0.91	0.96	1.00
2011/12	1.03	1.02	1.01	1.00	1.01	1.01	0.99	1.03	0.99	1.08	0.93	0.94	0.94

2011 KG - 3rd = 8,295

2011 9th - 12th = 6,264

Difference = 2,031

Elementary grades over 2,000 students larger than
High School grades.



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2012/13 Enrollment Projection

DENTON INDEPENDENT SCHOOL DISTRICT - GRADE LEVEL ENROLLMENT

Year (Oct.)	EE/PRE-K	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Growth	Percent
2006/07	562	1,783	1,731	1,628	1,566	1,606	1,550	1,435	1,301	1,410	1,645	1,279	1,248	974	19,718		
2007/08	563	1,943	1,829	1,774	1,668	1,621	1,655	1,561	1,467	1,388	1,707	1,324	1,261	1,128	20,889	1,171	5.9%
2008/09	629	2,051	2,013	1,930	1,846	1,729	1,690	1,670	1,603	1,495	1,657	1,371	1,290	1,213	22,187	1,298	6.2%
2009/10	644	1,998	2,032	1,989	1,896	1,864	1,737	1,682	1,648	1,641	1,724	1,421	1,321	1,222	22,819	632	2.8%
2010/11	936	2,030	2,015	2,080	2,022	1,892	1,888	1,715	1,705	1,696	1,793	1,563	1,368	1,321	24,024	1,205	5.3%
2011/12	995	2,088	2,080	2,038	2,089	2,049	1,920	1,878	1,768	1,686	1,829	1,676	1,472	1,287	24,855	831	3.5%
2012/13	995	2,137	2,151	2,111	2,062	2,112	2,081	1,911	1,907	1,800	1,800	1,681	1,585	1,372	25,705	850	3.4%
Roll-up	995	2,088	2,088	2,080	2,038	2,089	2,049	1,920	1,878	1,768	1,686	1,829	1,676	1,472	25,656	801	
Prev Cohort	995	2,148	2,139	2,104	2,047	2,117	2,079	1,910	1,936	1,748	1,818	1,710	1,578	1,385	25,714	859	
3-Year Cohort	995	2,101	2,105	2,096	2,040	2,104	2,071	1,905	1,898	1,793	1,868	1,645	1,602	1,417	25,640	785	



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Ten Year Forecast

ELEMENTARY SCHOOL CAMPUS ENROLLMENT PROJECTIONS											
	Current	Projections									
Campus Name	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2020/22
Blanton Elementary School	657	686	702	686	678	671	686	692	699	707	714
Borman Elementary School	452	479	513	576	651	728	789	854	918	995	1,091
Cross Oaks Elementary School	428	446	470	503	536	570	613	667	731	791	857
E P Rayzor Elementary School	771	711	723	741	746	787	825	864	908	953	1,010
Evers Park Elementary School	573	585	592	620	665	705	755	797	835	888	944
Ginnings Elementary School	602	607	615	629	649	632	635	636	638	638	639
Hodge Elementary School	652	676	696	699	730	758	787	815	844	875	906
Houston Elementary School	611	599	587	577	569	562	568	576	584	590	603
Nelson Elementary School	621	636	638	650	650	668	670	666	667	667	663
Lee Elementary School	592	603	594	594	613	596	605	613	618	625	632
McNair Elementary School	567	565	554	558	557	558	566	576	579	584	587
Hawk Elementary School	727	709	691	680	671	681	686	693	697	697	699
Olive Stephens Elementary School	520	522	531	542	546	559	563	570	570	574	575
Paloma Creek Elementary School	691	774	858	939	1,014	1,092	1,158	1,233	1,295	1,350	1,377
Pecan Creek Elementary School	727	740	773	806	841	871	880	902	924	950	978
Providence Elementary School	520	526	532	539	533	545	571	603	626	645	665
Newton Rayzor Elementary School	650	706	751	766	795	797	787	785	782	786	793
Rivera Elementary School	472	474	476	477	475	474	478	485	500	506	510
Savannah Elementary School	527	554	573	625	679	750	822	893	967	1,053	1,132
Ryan Elementary School	545	700	769	822	901	987	1,053	1,136	1,214	1,305	1,407
Wilson Elementary School	661	656	664	668	683	694	695	695	699	705	711
Ann Windle School For Young Child	342	344	346	348	350	352	352	352	352	352	352
Gonzalez School For Young Child	351	351	351	351	351	351	351	351	351	351	351
Total Elementary	13,259	13,649	13,999	14,396	14,883	15,388	15,895	16,454	16,998	17,587	18,196
Elementary growth	396	390	350	397	487	505	507	559	544	589	609



TEMPLETON
DEMOGRAPHICS

2014: Paloma Creek, Pecan Creek and Ryan Elementary schools top 800 enrollment.



Ten Year Forecast

MIDDLE SCHOOL CAMPUS ENROLLMENT PROJECTIONS											
	Current	Projections									
Campus Name	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
Calhoun Middle School	851	868	860	881	913	962	1,010	1,089	1,128	1,156	1,181
McMath Middle School	823	841	889	935	974	1,011	1,067	1,157	1,235	1,312	1,351
Navo Middle School	829	896	978	1,021	1,174	1,254	1,368	1,417	1,534	1,639	1,773
Crownover Middle School	978	1,090	1,179	1,230	1,214	1,185	1,211	1,229	1,286	1,289	1,297
Strickland Middle School	885	905	974	1,023	988	1,027	1,038	1,119	1,118	1,139	1,154
Harpool Middle School	956	1,008	1,087	1,154	1,241	1,260	1,237	1,229	1,256	1,303	1,346
Total Middle School	5,322	5,608	5,967	6,244	6,504	6,699	6,931	7,240	7,557	7,838	8,102
Middle School Growth	206	286	359	277	260	195	232	309	317	281	264
HIGH SCHOOL CAMPUS ENROLLMENT PROJECTIONS											
	Current	Projections									
Campus Name	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2020/22
Denton High School	1,842	1,915	1,922	1,946	1,964	2,079	2,174	2,251	2,407	2,536	2,688
Fred Moore High School	31	36	33	33	34	34	34	34	34	34	34
John Guyer High School	2,137	2,142	2,265	2,368	2,525	2,720	2,893	3,008	3,055	3,092	3,136
Ryan High School	2,185	2,276	2,379	2,486	2,588	2,741	2,889	2,989	3,132	3,271	3,416
Total High School	6,195	6,369	6,599	6,833	7,111	7,574	7,990	8,282	8,628	8,933	9,274
High School growth	222	174	231	234	278	462	416	292	346	305	341
TOTAL	24,855	25,705	26,644	27,552	28,577	29,740	30,895	32,055	33,262	34,437	35,651
Student Growth	831	850	940	908	1,025	1,162	1,155	1,160	1,207	1,175	1,214
Percent Growth	3.5%	3.4%	3.7%	3.4%	3.7%	4.1%	3.9%	3.8%	3.8%	3.5%	3.5%

2014: Navo, Crownover, Strickland and Harpool Middle Schools top 1,000 enrollment

2015: John Guyer and Ryan High Schools top 2,500 enrollment



TEMPLETON
DEMOGRAPHICS



Summary

Positives

- Texas economy continues to out perform the nation.
- DFW 4th highest job growth city in the country.
- Texas Annual Job Growth areas (June 2012 – June 2011): 231,800 nonagricultural
 - Professional and Business Services (37,200 jobs 2.8%)
 - Mining (29,200 jobs 12.6%)
 - Trade, Transportation and Utilities (48,500 jobs 2.3%)
 - Leisure and Hospitality (47,500 jobs 4.6%) – (Texas Workforce Commission)
- New housing market in position for sustained growth with inventories in good shape and foreclosures improving.

Concerns

- Sustained job growth.
- Continued Education funding crisis!





Summary

- DISD 2Q12 starts up 20% from 2Q11 and over 100 from 1Q12 (268).
- New housing market positioned for growth in 2013.
- District in position for enrollment growth of 850 (3.4%) growth fall 2012.
- District enrollment will likely exceed 30,000 by the fall of 2017.
- Enrollment growth will continue to press capacities at several campuses in the next 2-5 years.
- Overall economic outlook remains positive which will lead to continued population growth across Texas and the DFW region.

